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The problem

Why are we still there?

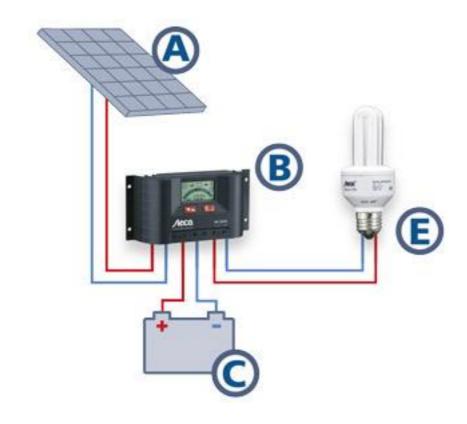






The solutions









Freedom of Choice

(by Energy Services)

- Rural Households and Micro Businesses
- Enable choice, reduce rural gap
- For profit approach
- DC Solar power + smart micro-grids

Customer Offering

- 24/7 energy access
 No limits to energy usage,
 other than spending ability
- Energy services and appliances
 lighting and phone charging to start
 then up to
 refrigerators and milling machines



Customers' perspective

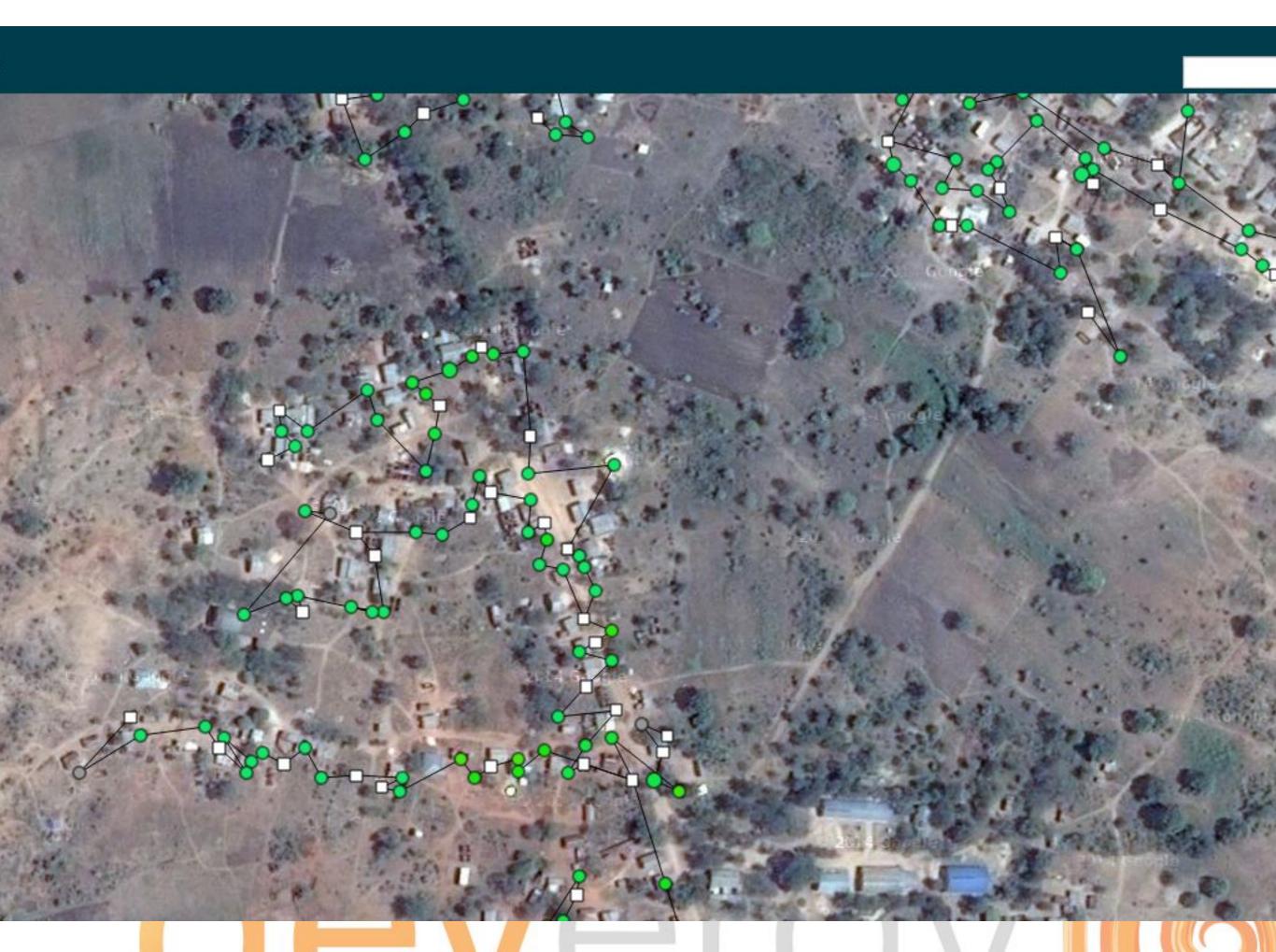
- Affordable \$20 connection fee
- Prepaid energy bundles from \$0.20/day
- Mobile payments
- Start with lights grow to more...
- Lease-to-own appliances

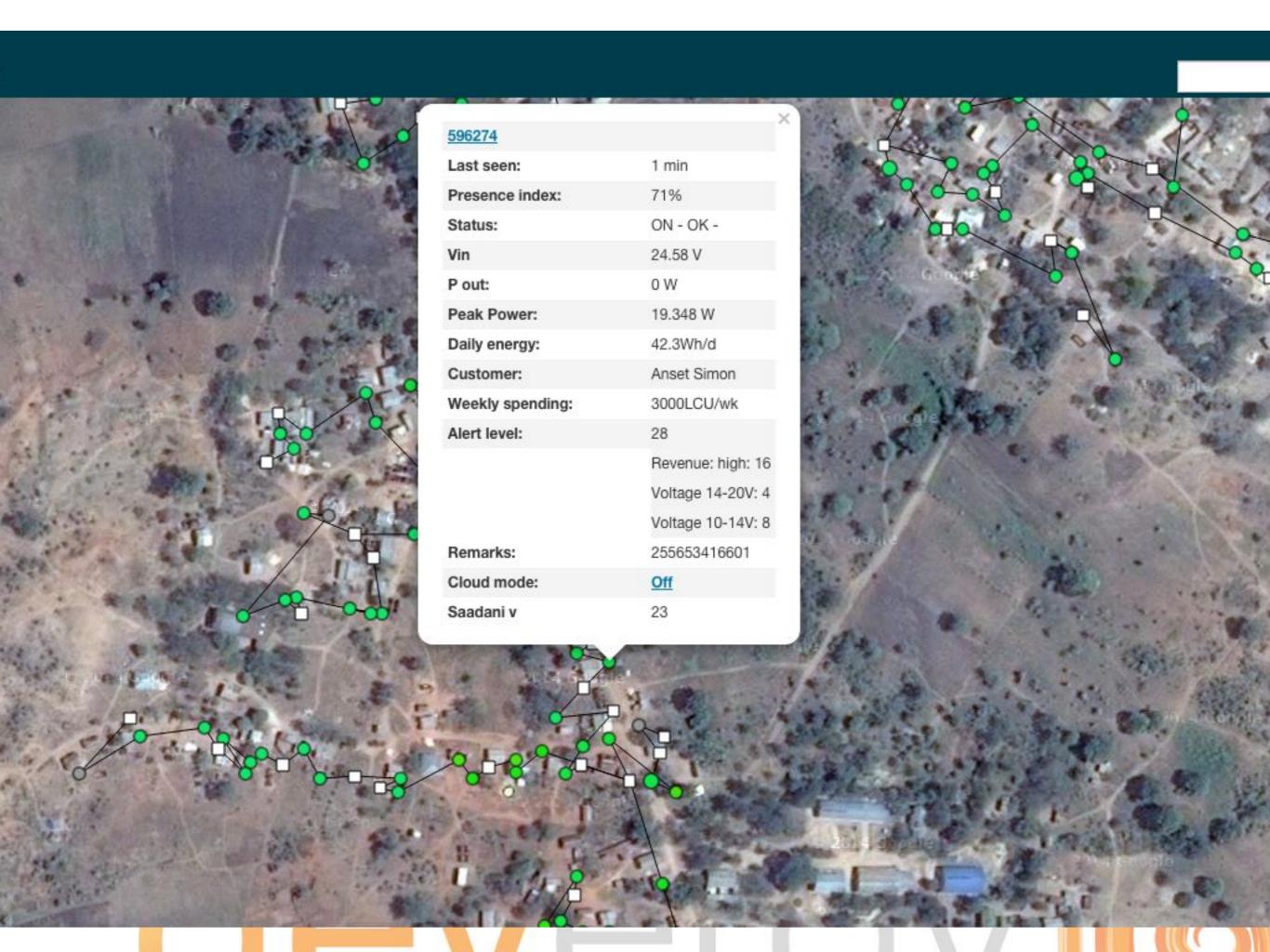
Innovation

- 1. Deploy very little (5W) power per customer, well below typical micro-grid requirements
- Customers pre-pay time/energy-based service bundles
- 3. Back-end software monitors usage
- 4. As usage increases, grids capacity is increased to be a step ahead of demand
- 5. Customers can use energy with effective *unlimited access experience*









Devergy today

- 1000 customers
- 12 villages
- 250W per connection
- 4 years field operations
- 30% saving on energy spending

Established Operations

- 35 Staff85% local
- 50% women
- 3 offices
 Dar es Salaam, Mbeya, Amsterdam
- Years of experience with local contractors
- Established Training processes
 able to quickly scale up field operations in weeks



New Market, New Company

- Easy to setupOnly few weeks
- Accounting firms can help
 2 shareholders necessary
- Law and Accounting firms available
- English commonly spoken in business settings
- Local partner helps!

Entry Points and Support

- Support by Ministry of Energy and Minerals
- Positive effect of new Magufuli government
- GIZ, Embassies, World Bank, IFC
- Tanzania Investment Centre



Why is it hard

- Growing commercial ecosystem
 But still not comparable to Europe/North America
- Hard to find talents, often expensive
- Immigration Law latest developments
- Network vastly more important than in other settings, may take years to build

New Market, New Opportunities

- Safe!
- High growth economy
- Growing middle class
- Right place, right time





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developing energy